



P R O S P E C T U S

D a t a s c a n B e r h a d

### Transight Smart Service Suite (TSSS)

-  Transight Point-Of-Sales
-  Transight Manager
-  Transight HQ
-  Transight CCC
-  Transight Club Manager

P R O S P E C T U S

**datascan** <sup>TM</sup>  
**Datascan Berhad**

(Formerly known as Datascan (Malaysia) Berhad)  
(Company No 43190-H)

(Incorporated in Malaysia under the Companies Act, 1965)



**PUBLIC ISSUE OF 40,000,000 NEW ORDINARY SHARES OF RM0.10 EACH COMPRISING: -**

- 4,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 28,400,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS; AND
- 7,600,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF DATASCAN BERHAD AND ITS SUBSIDIARIES;

AT AN ISSUE PRICE OF RM0.28 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO ITS LISTING ON THE MESDAQ MARKET OF THE BURSA MALAYSIA SECURITIES BERHAD

OFFER OF OPTIONS TO SUBSCRIBE FOR UP TO A MAXIMUM OF 330,000 NEW ORDINARY SHARES OF RM0.10 EACH UNDER THE EMPLOYEE SHARE OPTION SCHEME TO THE NON-EXECUTIVE CHAIRMAN

*Adviser, Sponsor, Managing Underwriter and Placement Agent*



**AmMerchant Bank Berhad**

(23742-V) A member of the AmBank Group

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

This Prospectus is dated 30 June 2004